

Findings from the 2021 Kansas Rural Grocery Survey



2007

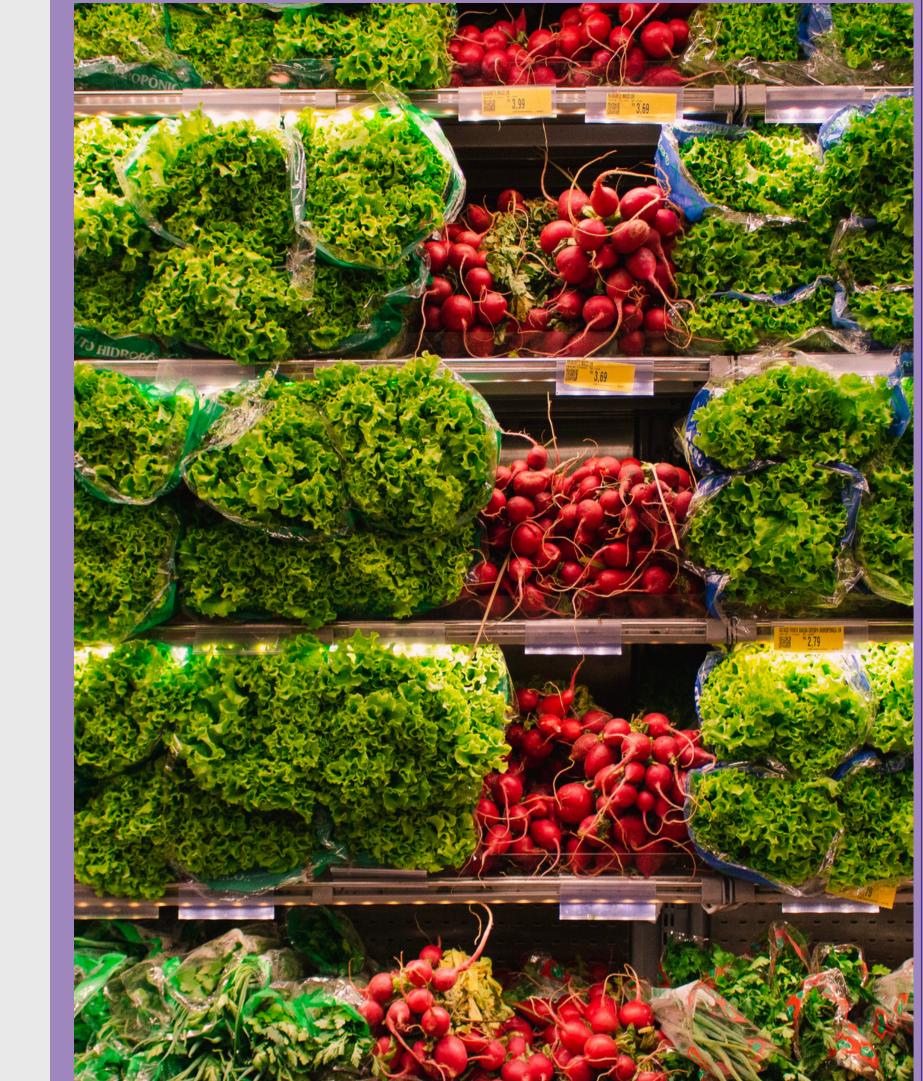
Beginning of Rural Grocery Initiative

2008

First Rural Kansas Grocery Store Survey

2021

Second iteration of the survey is administered



Fall 2020 Survey Development

January 2021 Survey Announcement

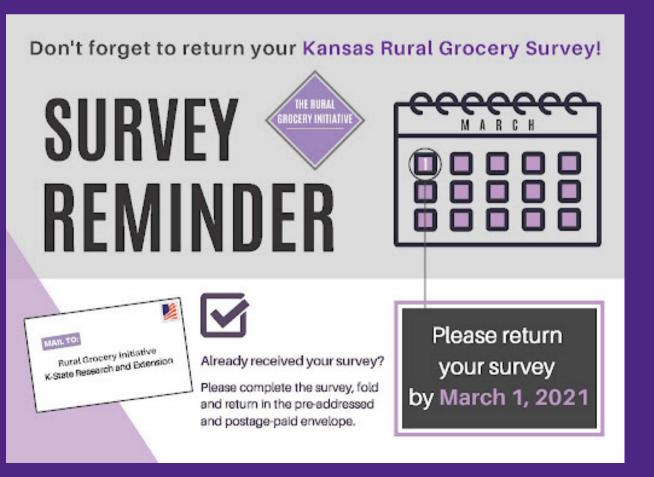
February 2021 Survey Distribution and Survey Reminder

March 2021 Surveys are due back to RGI

April - June 2021 Data Entry

June 2021 - Data Analysis and Report Write-Up lead by RGI Graduate Student and K-State Agricultural Economics Professor, Leah Tsoodle







Research Amidst a Changing World



COVID-19 STATEMENT OF IMPACT

While the Kansas Rural Grocery Survey was administered amidst the COVID-19 pandemic, we recognize that some of the information gathered via this survey may only represent a particular time throughout the pandemic, and may not fully speak to the prolonged experiences brought forth by the COVID-19 pandemic.





57

On average, the rural grocer is 57 years of age.

40%

Have owned or operated the grocery store for more than 20 years.

62%

Have achieved some level of higher education

Live in the same town or community as the store.









48%

The grocer or their spouse have full or part-time employment outside of the store.

1/9%

Do not have any transition plans for the future management of their grocery store.

80%

Spend more than 40 hours working at the store per week

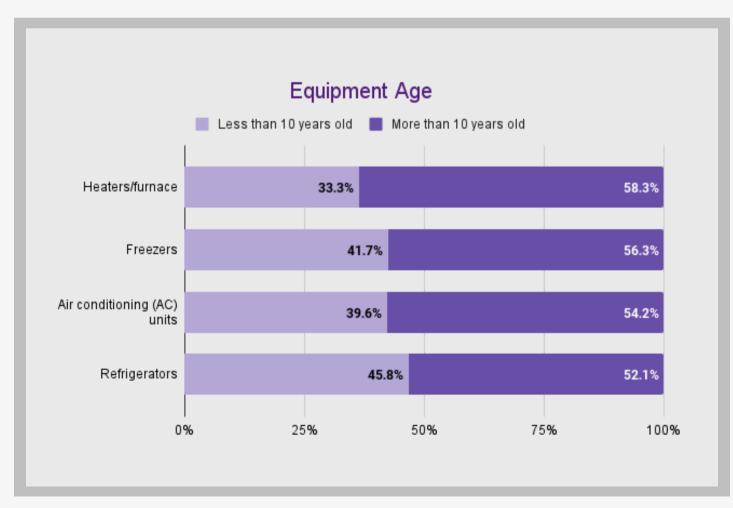
Do not have any transition plans for the future ownership of their grocery store.

K-STATE
Research and Extension

Average store size: 9,628 sq. ft. (range of 1300 to 28,500 sq. ft.) 56% of stores reported annual gross sales of less than \$2 million

78% of stores are located in buildings that are more than 30 years old









7 full-time employees



8 part-time employees

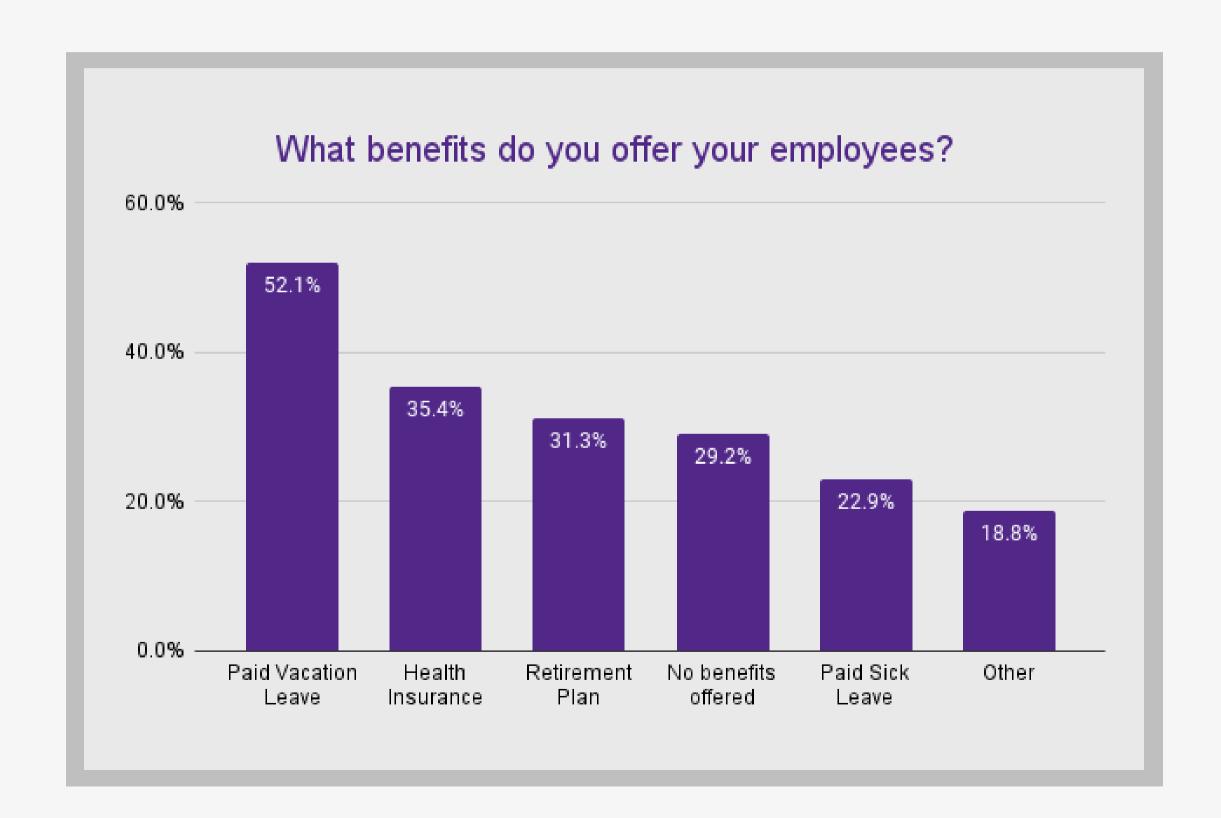


7 high school students

38% receive 1-5 hours of volunteer help per week 15% receive 6 or more hours of volunteer help per week

47% do not receive any volunteer help





Compared to other businesses in their community...

35%
rated their employee
compensation as "competitive
to very competitive"

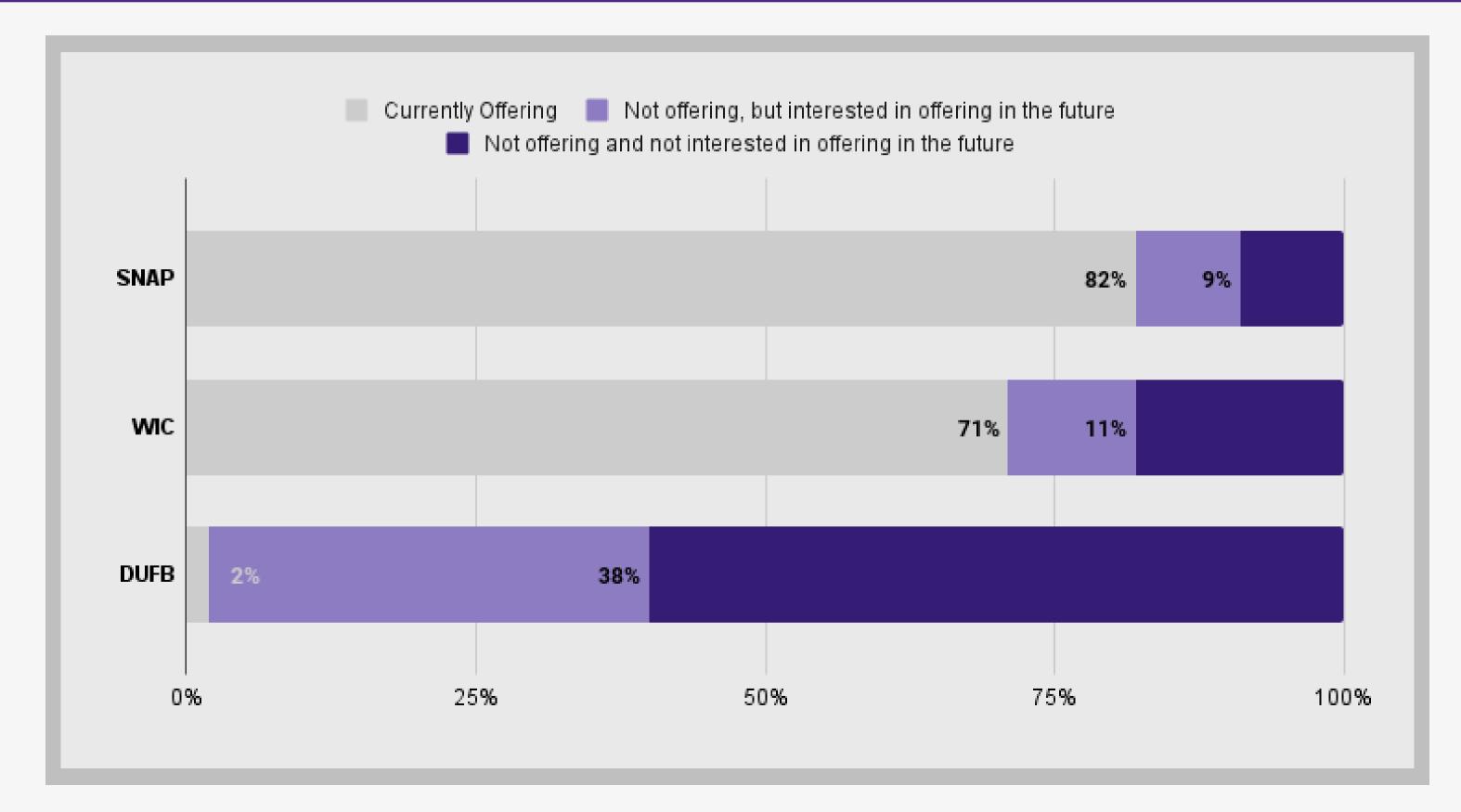
41%
rated their employee
compensation as
"slightly to moderately
competitive"

24%
rated their employee
compensation as
"not at all competitive"











Customers

64%

have a customer base that is less than 2,500

80% offer some type of ethnic or cultural food

Hispanic (40%)
Asian (30%)
Amish food items (10%)





Meeting Customers Where They Are



50%

Currently offer an online shopping option or has plans to implement it within the next five years

87%

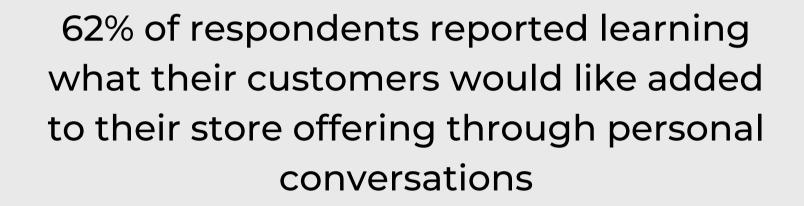
Currently offer curbside pick-up at their store

80%

Currently offer a grocery delivery option



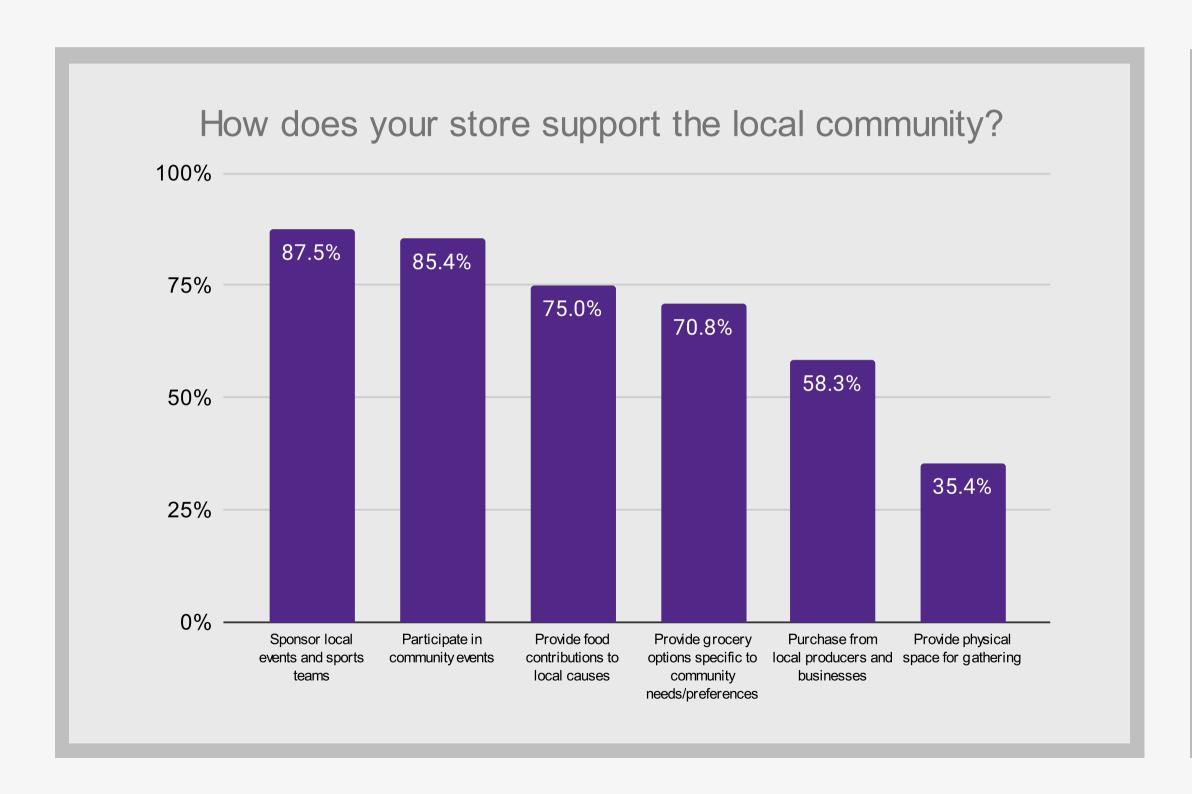
Communicating with Customers



26% of respondents reported learning what their customers would like added to their store offering through social media



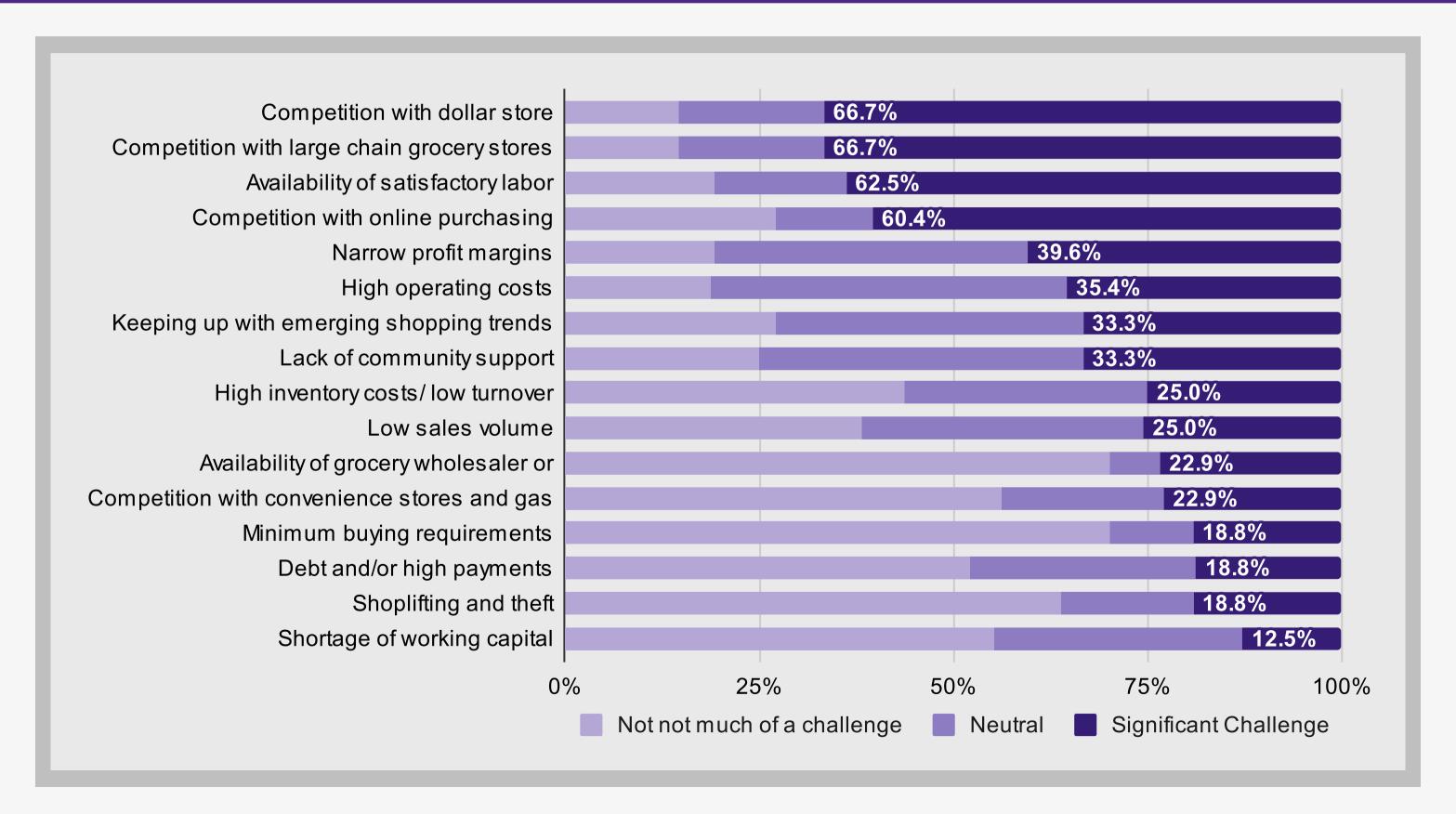
Supporting the Community





The Mildred store in Allen County,
Kansas hosts a monthly music night
that brings the community
together for an evening of food and
jam sessions.







1	Competition (with Bix Box Stores)	Competition with dollar stores
2	Operating costs	Competition with large chain grocery stores
3	Labor (Quality/Quantity)	Availability of satisfactory labor
4	Narrow Margins	Competition with online purchasing
5	Taxes	Narrow Profit Margins
6	Government Regulations	High Operating Costs
7	Low community support	Lack of Community Support
8	Low sales volume	Keeping up with Emerging Shopping Trends
9	Shoplifting/Unpaid Accounts	Low Sales Volume
10	Distribution	High Inventory Costs



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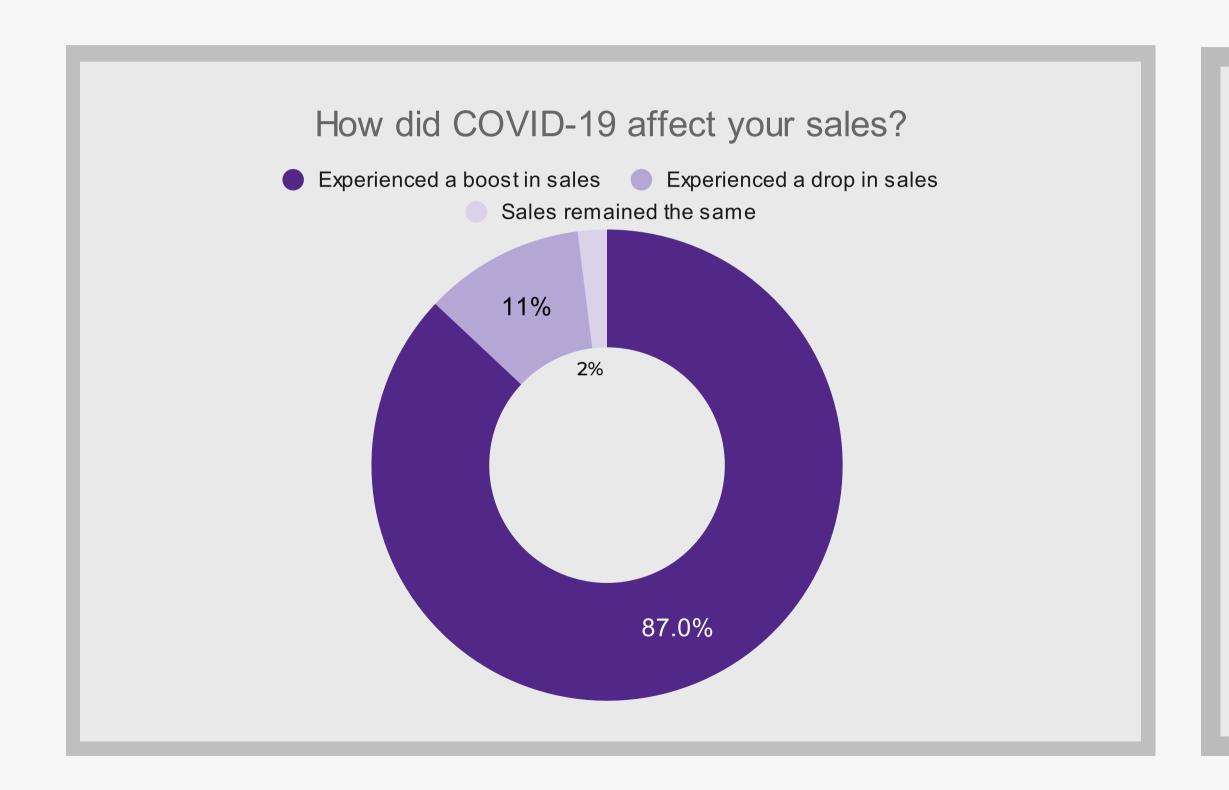


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"Increase in local shoppers especially during shutdowns.

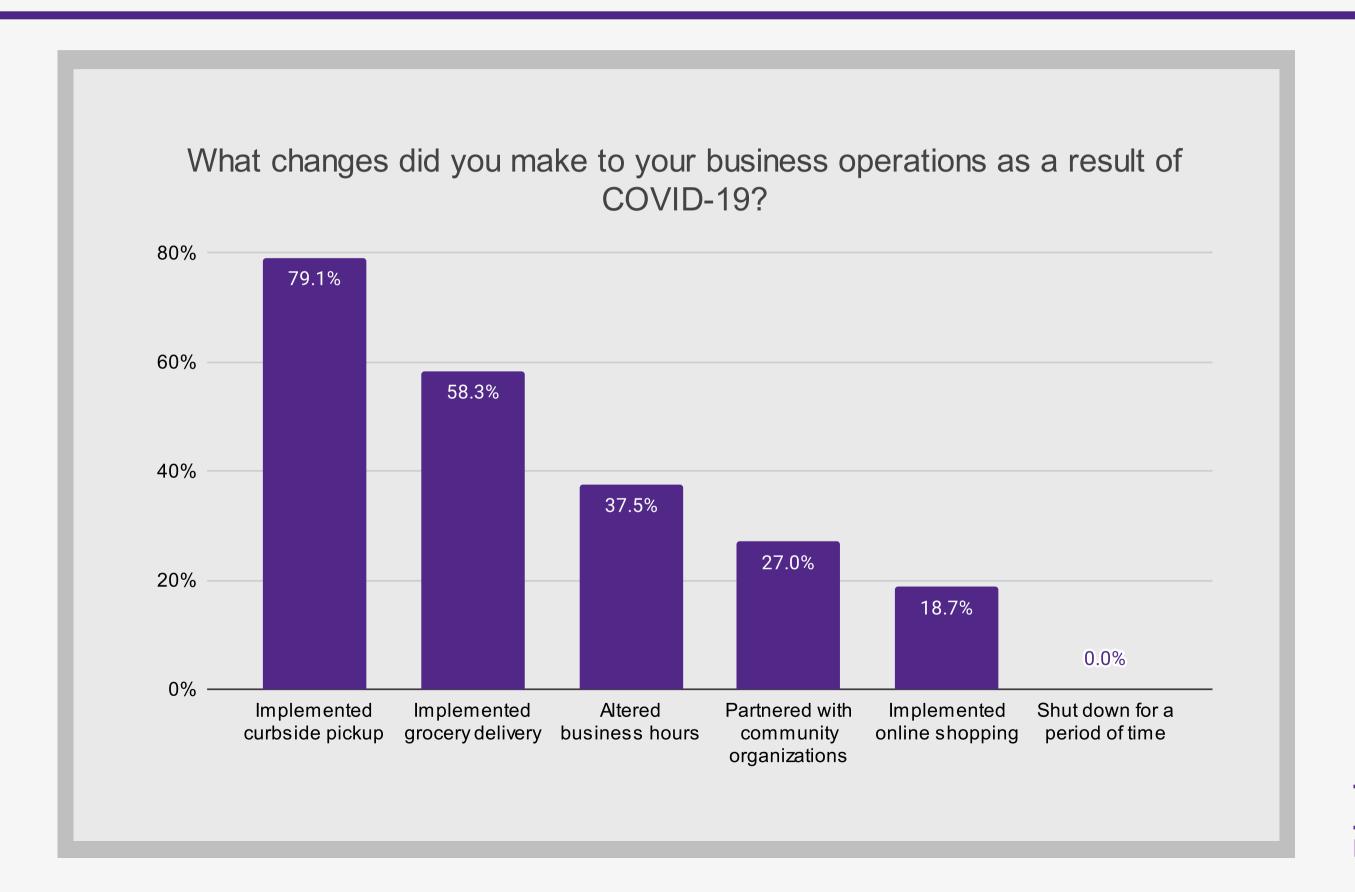
At the beginning, due to shortages in larger areas cities, we had increased out-of-town shoppers from Wichita,

Wellington, Arc City and

Winfield. As it progressed we also had increased customers from larger cities where masks were required and arrows etc.

were being implemented within stores."









"We were able to show our community they could trust us to take care of their needs and provide a safe shopping experience."



"Shortages!" "[Our greatest challenge was] keeping stocked and [having] enough staff to operate."

"Certain products very hard to receive but AWG did a fantastic job letting us know what products were available."



Acknowledgements

Thank you.



Interested in receiving the full report?



Open your phone camera and hold it up to the QR code and follow the link.



Thank you for your time.

Rural Grocery Initiative

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www.ruralgrocery.org

